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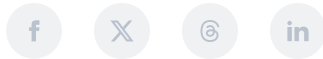
The AI Agent Model Portfolio

AI Coins Are Set to Skyrocket



Teeka Tiwari & Houston Molnar

March 12, 2025



Teeka's Note: Hello friends, and welcome to *Big T's Inside Crypto*. Thank you for joining me on this journey through the crypto markets.

Despite the volatility roiling through crypto right now, I can't think of a more exciting time to be in this space.

That's because the current volatility is giving us the opportunity to buy the best coins in the AI sector for dirt-cheap prices. AI coins are on the cusp of a new megatrend in crypto, but are being unfairly beaten down due to negative investor sentiment.

While others rush out in panic, we can use this pullback to our advantage and ride the next trend in AI higher as the melt-up in these coins kicks off on March 18.

I believe this will be a life-changing year for the folks bold enough to go against the crowd and buy into these AI coins now before the rest of the world awakens to them.

This month, we're adding one new recommendation to our AI Coin portfolio.

To both old and new subscribers, I hope you can see this opportunity for what it is and are excited for the months ahead.

By positioning ourselves when the fear, uncertainty, and doubt (FUD) is near all-time

Let the Game Come to You!

Big T

P.S. If you've been with us for a long time, make sure to read the **Portfolio Update**.
We're recommending selling two long-term positions.

The AI Agent Model Portfolio

AI Coins Are Set to Skyrocket

In the late 1950s, the Soviet Union dealt a resounding blow to the United States.

At the time, most Americans thought Russians were just a bunch of Communist, potato-eating peasants who were decades behind the U.S. in terms of technology.

Yet, they were the first nation to launch a satellite, Sputnik 1, into orbit. America was blindsided. And it was a wakeup call for the U.S. government.

In response, President Eisenhower approved the creation of several initiatives in 1958. Including the National Aeronautics and Space Act, which created NASA.

That officially kicked off the Space Race between the two superpowers.

Three years later, President Kennedy raised the stakes by launching project Apollo. The mission's goal was to land the first men on the moon and bring them back home by 1970.

Over the decade, the U.S. government invested more than \$320 billion in aeronautics technology to make sure America won that race.

From 1970 through the 1980s there were several big winners along the way...



- Boeing built the V rocket's engines used in the 1967 and 1973 Apollo mission. Boeing also built all major sections of the Apollo spacecraft and launch vehicle. From its low in 1973 through 1980, Boeing shares soared 1,658%. That turned every \$1,000 investment into \$17,580.
- Northrop Grumman engineers built the Apollo 13 Lunar landing module. From its lows in 1973 through 1985, Northrop Grumman shares soared 3,569%. That turned every \$1,000 investment into \$36,690.
- General Electric helped develop electrical systems in the Apollo, including thrust control and engine management systems. In just three years, GE shares soared 150% from 1970 to 1973. That turned every \$1,000 investment into \$2,500.

Friends, here's why I'm sharing this bit of history with you...

The Space Race triggered a massive wave of investments in U.S. companies. And I believe history is repeating itself.

But instead of a new Space Race between the U.S. and U.S.S.R.... We're now in a full-blown artificial intelligence (AI) race between the United States and China.

It all started on January 20, 2025.

That's when Chinese startup DeepSeek launched a new AI assistant called R1. The company claimed it built its AI model for just shy of \$6 million, yet its performance meets – and in some cases exceeds – the performance of ChatGPT.

To put that in perspective, it's estimated that Open AI, the company that owns ChatGPT, will spend \$5 billion this year on its AI operations. That's 833x more.

The announcement was another wakeup call for the United States. And it's just as serious.



David Sacks, President Trump's "AI and Crypto Czar," warned DeepSeek could be a threat to American technological dominance.



The Chinese companies are hot on our heels here, and I think we basically have somewhere between a three- and six-month lead on them. But they are catching up very, very fast. We can't be complacent."

And President Trump himself said,



The release of DeepSeek AI from a Chinese company should be a wakeup call for our industries that we should be laser focused on competing to win [because] we have the greatest scientists in the world."

The bottom line is this: America cannot afford to lose this race.

That's why I believe we're about to see an acceleration in AI development like never before. For instance:

- OpenAI CEO Sam Altman, whose company created ChatGPT, is already promising to release new AI models soon that will be far better than the Chinese



- Meta CEO Mark Zuckerberg promised his company will invest up to \$65 billion in AI this year. That's \$25 billion more than what it invested last year. As he said during his company's recent earnings call: "Investing very heavily in [AI] capital expenditure and infrastructure is going to be a strategic advantage over time."
- In addition, Google said it will invest \$75 billion... Microsoft, \$80 billion... and Amazon, \$100 billion. That's over \$320 billion committed to capital expenditures (capex) on AI infrastructure.

On top of that, the Trump administration recently announced a new \$500 billion AI project focused on building more data centers, homegrown chips, and other equipment to provide AI services.

This is all bullish news for the AI industry. But many mainstream financial pundits are still bearish.

And the reason is simple...

If the DeepSeek story is true, it means Amazon, Google, Meta, and Microsoft **DO NOT** need to invest billions in AI chips to develop the next generation of AI.

As we mentioned above, the biggest American tech companies have already committed \$320 billion this year to build out AI infrastructure.

Now, we have a Chinese startup claiming it can build an AI model as good as – if not better than – ChatGPT for about 90% less than what it cost ChatGPT.

Can you see why fear is roiling the AI markets?

Since DeepSeek's announcement, major AI companies like Nvidia and Palantir have dropped as much as 23% and 28%, respectively. And the VanEck Semiconductor ETF, which tracks the industry, has been down as much as 12%.

Of course, these AI stocks will recover. That's not the problem. The problem is there are no public companies that can give you direct ownership in what our



*This is a multitrillion-dollar opportunity. I think this year we're going to see **AI agents** take off."*
[Emphasis added.]

Those are not my words. Those are the words of the man who arguably knows more about how AI will develop than anybody else.

I'm talking about Nvidia CEO Jensen Huang.

Because there's no "pure play" way to invest in AI agents in the stock market, investors will have to go to the crypto markets where they can own a piece of the AI agent technologies that could potentially be worth hundreds of billions of dollars.

That's why I believe the next big opportunity from this AI race will NOT come from the stock market. Instead, it'll come from decentralized, autonomous AI agents that live on the blockchain.

And on March 18, I believe the whole world will begin to realize that they MUST get exposure to the AI agent trend or risk getting left behind.

The March 18 Event Revealed

At precisely 1 p.m. ET on Tuesday, March 18, Nvidia CEO Jensen Huang will make a big announcement at the company's annual GPU Technology Conference.

Nvidia brings together AI developers, engineers, and researchers at this conference. And I believe most of Huang's speech will focus around one subject:
"AI Agents"



Why?

Because Huang already has said he believes AI agents will be the next big thing in AI.

“This is a multitrillion-dollar opportunity. I think this year we’re going to see AI agents take off,” Huang said during the January 2025 Consumer Electronics Show (CES) Las Vegas.

Friends, these are his words, not mine.

There’s a reason Huang is called the “Steve Jobs of AI.” When he speaks, the market listens. And not just the stock market, NVDA stock, or tech stocks...

But the crypto market as well.

During Nvidia’s March 2024 conference, Huang announced the launch of the Blackwell platform – what he called the “world’s most powerful AI chip.”

It triggered a massive boom in some AI coins. A coin called Zero 1 labs rocketed 205% in just two weeks.

Destra Network skyrocketed 2,200%, also in just two weeks... That’s enough to turn \$1,000 into almost \$23,000. Not in years. Not in months. But in just two weeks.

Last year, we identified two tokens, Ai16z and Virtuals Protocol, that our research suggested would ride the coattails of the AI trend. We booked gains of 826% and 932%, respectively, on those positions in January 2025.

Given his past performance, it’s a good bet Huang will likely announce the next big innovation in “AI agent” technology on March 18. And could send the AI tokens in our portfolio, including this month's new recommendation, soaring shortly after.



chatbots.

Today, there are dozens of AI chatbots. Amazon, Google, Microsoft, and Apple all have their own versions. And many more are in the pipeline.

But these chatbots are just the first iteration of AI. They're like dial-up modems. What comes next will be like high-speed internet. It'll be a massive leap forward.

We call this more advanced version "AI agents."

AI agents can act autonomously on behalf of their human creators. They can achieve specific goals or tasks by themselves just as if they were a real person. For instance, they can answer emails, plan schedules, and help complete tasks at your job.

Once developed, they don't need a single input from humans. Over time, they can learn to reason and even improve from their mistakes.

For AI agents to reach their full potential, we believe they'll need the capability to transact. And that's where we find the intersection of two mighty megatrends: AI and crypto. (We'll do a deeper dive into how these AI coins work below.)

Friends, it's time to close your eyes, ignore the volatility, and buy these coins.

Because if you wait for the storm to pass... If you wait until it's comfortable to invest... These coins could be trading 10x, 20x, or 50x higher from current levels. I've seen that happen too many times to count.

You have a window of opportunity to act. But if you don't act now, it could close for good.

Risk Management

Crypto is incredibly volatile. Drops of 80% are not uncommon. So, if you're a smaller



To deal with the volatility inherent in crypto, we allocate small, uniform-sized positions across the entire portfolio. That's because you don't want to over-own a loser or under-own a winner. If you do that, you can put yourself in a position to change your financial life forever without putting your current life at risk.

IMPORTANT NOTE: Immediately after our buy recommendations, we often see a spike in the token's price. This is common in the crypto space since markets are less liquid. But don't chase the price higher because the recommendation usually falls back within our buy range. We understand this can be frustrating. But be patient and let the price come to you.

March AI Coin Recommendation: DeBridge (DBR)

One of the biggest problems facing the blockchain is sending assets and messages across networks.

Since every blockchain is secured by its own consensus mechanism to confirm transactions, they're isolated from each other. This makes transacting between networks a major headache.

It's like having to use a different credit card for each company you shop with.

This month's pick will help solve these problems by bridging blockchains.

DeBridge (DBR) is a bridge that enables different blockchains to seamlessly communicate and exchange value.

It essentially acts as the "internet of liquidity" for the decentralized world by enabling real-time movement of assets and information across multiple networks.

DeBridge was born in 2021 and immediately made waves by winning the Chainlink Global Hackathon, taking first place out of 140 teams.

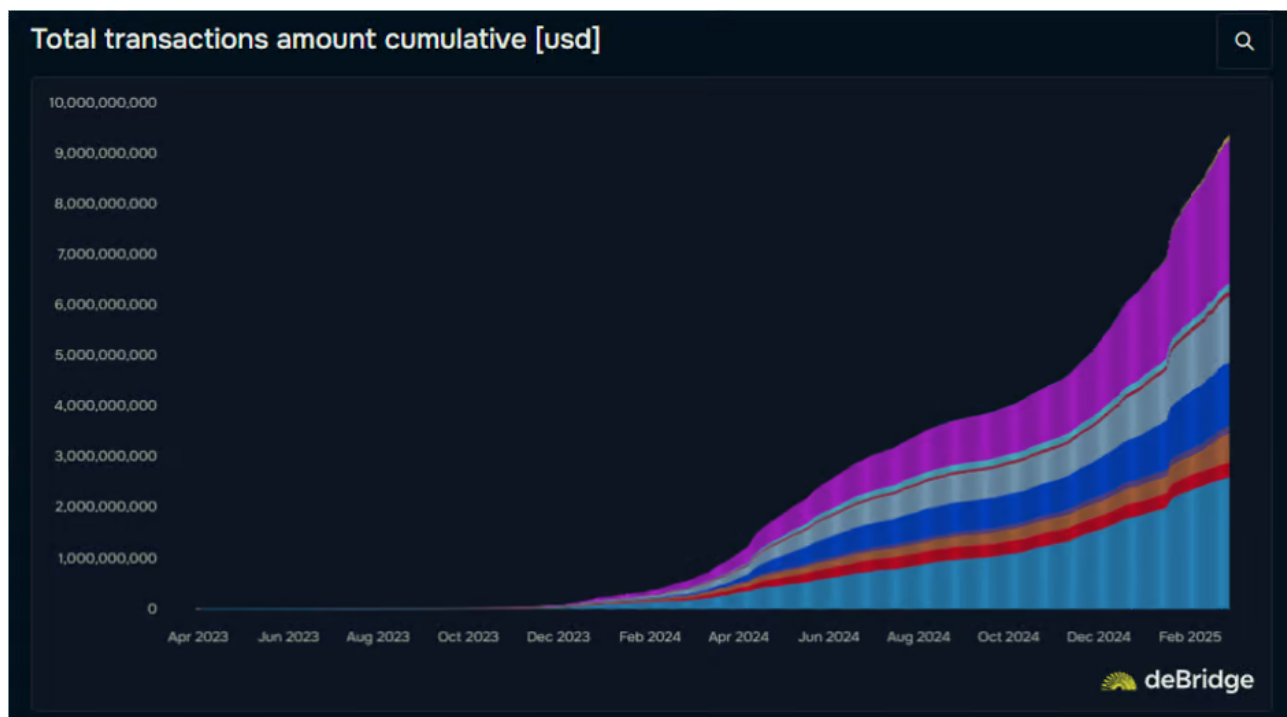
Soon after, DeBridge secured a \$5.5 million seed round led by ParaFi Capital.



Combined, these three venture capital firms manage roughly \$2.5 billion in assets. And they've backed some of the most successful projects in the crypto space – including Aptos, Avalanche, Kamino Finance, and Uniswap.

Today, DeBridge is integrated with 19 networks, including Ethereum, Solana, and Binance Chain.

As of publication, the protocol facilitated over \$9.6 billion in cross-chain volume across 4.1 million transfers since its inception. As you can see below, volume on DeBridge is going parabolic as it nears \$10 billion in transactions.



Today, DeBridge is the most widely used bridge in and out of the Solana ecosystem. It's currently processing more than 50% of all transactions between Solana and other networks.

If our research is accurate and Solana becomes one of the world's leading blockchains... Owning a stake in the best "bridge" to Solana will be incredibly valuable.

In the grey box, we'll dive into what's happening under the hood when you make



How DeBridge Works

There are two key layers to DeBridge:

- The protocol layer: This consists of on-chain smart contracts deployed to every blockchain DeBridge supports.
- The infrastructure layer: These are off-chain validator nodes that are elected by DeBridge to help process the transactions between networks.

DeBridge leverages off-chain validators and on-chain smart contracts to execute cross-chain transactions at blazing speeds.

This makes DeBridge one of the fastest and most trusted cross-chain bridges in the industry. The protocol can finalize transfers in seconds (even milliseconds on Layer-2 networks) with minimal cost.

When a cross-chain transaction is submitted, the user sends funds to a smart contract (the protocol layer). This sends a message to the DeBridge messaging protocol letting validators know someone is trying to make a transaction (the infrastructure layer).

Validators process the message by unlocking funds on the destination network and send the funds to the address indicated by the user.

DeBridge's method of bridging assets doesn't use the "wrapped token" method most other bridges use.

A wrapped token is when a bridging protocol takes custody of the asset and issues a synthetic token on a foreign network. It's essentially an I.O.U. for the token.

The drawback of wrapped tokens is it creates a honeypot for hackers to target since it holds a massive sum of assets. If these assets are stolen, it can be incredibly damaging to the protocol.

For example, hackers stole \$325 million in wrapped Ethereum (wETH) from the Wormhole bridge in 2022. This created a major shortfall in assets on the network and a major loss of trust at the time.



DeBridge removes these potential problems and gives users more trust. That's why we believe it will continue to cement itself as a leader in cross-chain transactions.

How DeBridge Will Benefit From the AI Agent Wave

Over the past five years, we've seen major advances in bridging technology. But the end user is slow to adopt these tools because it requires additional transactions and knowledge of how to use the bridges.

With the coming AI agent wave, these barriers are going to crumble. That's because you can simply command an AI agent to make the transaction for you.

On top of this, AI agents making transactions on their own behalf won't hesitate to migrate across networks for the best trading or investing opportunities.

That's because they won't need to take an hour to research what wallets you need to use or what portals will get you there... AI agents have this knowledge at their fingertips.

The coming AI agent wave will make using cross-chain bridges like DeBridge seamless. In doing so, we'll see untapped liquidity and resources unlocked – making protocols like DeBridge incredibly valuable.

What's It Worth?

To get a sense of what the DBR token is worth, we first need to look at how it's used.

DBR token is the governance token of the ecosystem. Token holders can vote on changes to the protocol like adjusting fees or changes to the treasury.

Currently, 50% of all transaction fees are paid to the DeBridge Treasury, which is controlled by DBR token holders. The other 50% is distributed to the validators



Right now, DeBridge is focused on growth. So it's not paying out this income yet. It's reinvesting in the growth of the protocol.

But in the future, we believe DBR token holders will vote to distribute these rewards to themselves when growth slows. Just as many big tech companies have in the past.

Over the past three months, DeBridge has generated \$4.2 billion in transaction volume. This has translated to \$3.42 million in profits. Annualized, that's \$16.8 billion in trading volume... And \$13.7 million in profits.

Compared to last year, DeBridge is generating 660% more trading volume.

Let's be conservative and assume DeBridge can maintain just half its current level of growth through the rest of the year. If so, it would be generating \$72.2 billion in trading volume per year.

If we use the same 0.08% take rate it's generating today, that'd translate to roughly \$59 million in profits.

To get a sense of what this means for DBR token holders, we can attach an earnings multiple to its income.

Let's use payment processors Visa and Mastercard as examples, since they're the leading firms that connect merchants to banks.

Today, Visa and Mastercard trade at an average earnings multiple of 37. If we apply the same 37x multiple to DeBridge's projected \$59 million in income, it would be valued at \$2.18 billion.

That'd translate to \$0.22 per DBR token when accounting for maximum supply. That's a 910% gain from today's levels.

But considering how little token supply is currently in the market, we believe DBR can go much higher.



One reason is because we believe DeBridge will vote to burn some of its massive token supply. That would increase confidence among investors that the project is aligned with token holders.

Today, just 1.8 billion of the 10 billion tokens are in circulation.

Let's assume DeBridge burns half its token supply. We believe it can do this since it's already profitable and doesn't need additional funding.

That would double our DBR price projection to \$0.435 per token, a 1,919% increase in price from today's levels. That'd turn every \$1,000 investment into \$20,195.

DeBridge is growing parabolically and has solidified itself as the top bridge for the Solana ecosystem.

We believe this is just the beginning as the AI agent wave will make cross-chain transactions much easier for users. On top of this, AI agents themselves will move freely from chain to chain to capture money-making opportunities themselves.

That's why we believe DeBridge (DBR) is a must-own token to ride the AI agent wave higher in the months ahead.

Action to Take: Buy DeBridge (DBR) up to \$0.035.

Buy It On: Jupiter DEX.

Store It On: Store in Phantom wallet. Or Ledger hardware wallet for optimal security.

Token Contract Address for buying on the Jupiter DEX:
DBRiDgJAMsM95moTzJs7M9LnkGErpbv9v6CUR1DXnUu5

Buying instructions: You can purchase DeBridge (DBR) through the Jupiter



For instructions on how to use the Jupiter decentralized exchange, please watch our “Setting up a Phantom Wallet + Jupiter Exchange” video in [Crypto Compass](#). Or see our “Phantom and Jupiter Exchange Guide” in our [User Guides](#) section.

Please make sure to use the correct ticker symbols when purchasing tokens. Since there can be multiple tokens that share the same ticker, we’re including links to the [CoinMarketCap page](#) for DeBridge. And the [CoinGecko page](#) for DeBridge.

Bringing It All Together

On March 18, the whole world will learn about AI agents. Right after that, they will realize that the ONLY available pure-play AI agent investments worth investing in are the ones in our model portfolio, including today's new addition.

You have an enormous timing edge over the rest of the investing public. But it won’t last for long. Once Jensen Huang strides across that stage in California and fires up his presentation on AI agents, the story will be out there...

And these coins could soar in value.

That’s why you must buy these AI agent coins BEFORE March 18.

It’s never easy to deal with the volatility that comes with crypto. But it’s in times like this that you can find opportunities that can transform not just your life but your kid's life and their kids’ life.

Fortunes are found in times like this.

If you’re not willing to get a little dirty and hear the bombs blowing up around you before you start buying, you're never going to put yourself in a position to make life-changing money.

So hear me when I tell you:



If you do nothing right now, you could be making the biggest financial mistake of your life... Because I believe everything is about to change on March 18.

By the end of this year, I expect the crypto market to be significantly higher than what it is today. And I believe some of the biggest gains will come from these AI agent coins. This could be your last chance to profit from this AI boom. The time to take action is now.

Let the Game Come to You!

Big T and Houston Molnar

P.S. Don't forget to read the **Portfolio Update**. We're recommending selling two long-term positions.

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When Bitcoin Hits \$1 Million, You'll Regret Selling Your Positions Today





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Millions of New Users Are Coming to Crypto

And the Next Generation of Adopters Will Send These Two Projects as High as 2,375%



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We've Found the Meme Coin Messiah

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